



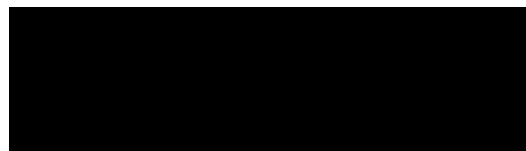
November 2, 2017

The Sales Tax Securitization Corporation (the “Corporation”) is aware of the “Municipal Advisor Rule” of the Securities and Exchange Commission and the “independent registered municipal advisor” (IRMA) exemption to underwriters from the definition of “advice” (SEC Rule 15Ba1-1(d)(3)(vi)).

The Corporation has engaged Martin J. Luby of Martin J. Luby LLC as its municipal advisor to evaluate any and all financing proposals and recommendations in connection with its various bond issuance programs (the “Bond Programs”) and all other financing ideas for consideration by the Corporation (the “Covered Advice”). The Corporation will rely on Mr. Luby for Covered Advice, but also continue to ask the various underwriters connected to the Bond Programs to share recommendations and financing ideas with the Corporation.

Mr. Luby is registered as a municipal advisor with the Securities and Exchange Commission and the Municipal Securities Rulemaking Board, and has represented to the Corporation that he has not been associated with an investment banking firm within the two years prior to the date of this notice. Underwriters may rely on this notice with respect to the Covered Advice.

Sincerely,



Carole L. Brown, President