

City of Chicago

Sales Tax Securitization Corporation (STSC)

Total Debt Outstanding

Date	Principal	Interest	Debt Service
01/01/2019	-	31,167,085	31,167,085
07/01/2019	-	44,721,068	44,721,068
01/01/2020	3,000,000	44,721,068	47,721,068
07/01/2020	-	44,646,068	44,646,068
01/01/2021	3,150,000	44,646,068	47,796,068
07/01/2021	-	44,567,318	44,567,318
01/01/2022	41,805,000	44,567,318	86,372,318
07/01/2022	-	43,666,433	43,666,433
01/01/2023	48,610,000	43,666,433	92,276,433
07/01/2023	-	42,652,256	42,652,256
01/01/2024	50,635,000	42,652,256	93,287,256
07/01/2024	-	41,583,813	41,583,813
01/01/2025	52,775,000	41,583,813	94,358,813
07/01/2025	-	40,455,580	40,455,580
01/01/2026	55,035,000	40,455,580	95,490,580
07/01/2026	-	39,264,373	39,264,373
01/01/2027	57,415,000	39,264,373	96,679,373
07/01/2027	-	38,011,817	38,011,817
01/01/2028	60,485,000	38,011,817	98,496,817
07/01/2028	-	36,683,153	36,683,153
01/01/2029	63,280,000	36,683,153	99,963,153
07/01/2029	-	35,285,193	35,285,193
01/01/2030	66,080,000	35,285,193	101,365,193
07/01/2030	-	33,772,103	33,772,103
01/01/2031	68,605,000	33,772,103	102,377,103
07/01/2031	-	32,191,903	32,191,903
01/01/2032	71,760,000	32,191,903	103,951,903
07/01/2032	-	30,529,536	30,529,536
01/01/2033	75,090,000	30,529,536	105,619,536
07/01/2033	-	28,802,553	28,802,553
01/01/2034	69,600,000	28,802,553	98,402,553
07/01/2034	-	27,228,620	27,228,620
01/01/2035	72,745,000	27,228,620	99,973,620
07/01/2035	-	25,581,511	25,581,511
01/01/2036	76,045,000	25,581,511	101,626,511
07/01/2036	-	23,851,357	23,851,357
01/01/2037	53,235,000	23,851,357	77,086,357
07/01/2037	-	22,736,283	22,736,283
01/01/2038	55,465,000	22,736,283	78,201,283
07/01/2038	-	21,573,159	21,573,159
01/01/2039	82,045,000	21,573,159	103,618,159
07/01/2039	-	19,778,562	19,778,562
01/01/2040	85,645,000	19,778,562	105,423,562
07/01/2040	-	17,902,984	17,902,984
01/01/2041	89,140,000	17,902,984	107,042,984
07/01/2041	-	16,002,828	16,002,828
01/01/2042	92,945,000	16,002,828	108,947,828
07/01/2042	-	14,019,553	14,019,553
01/01/2043	96,920,000	14,019,553	110,939,553
07/01/2043	-	11,949,360	11,949,360
01/01/2044	99,735,000	11,949,360	111,684,360
07/01/2044	-	9,765,887	9,765,887
01/01/2045	104,160,000	9,765,887	113,925,887
07/01/2045	-	7,483,784	7,483,784
01/01/2046	108,775,000	7,483,784	116,258,784
07/01/2046	-	5,098,771	5,098,771
01/01/2047	113,605,000	5,098,771	118,703,771
07/01/2047	-	2,605,969	2,605,969
01/01/2048	118,650,000	2,605,969	121,255,969
Total	\$2,036,435,000	\$1,635,990,668	\$3,672,425,668

Sales Tax Securitization Bond
Original Par Value- \$172,065,000 □
Trustee- Bank of New York Mellon
Dated Date- January 01, 2030
Series 2017A

Date	Principal	Coupon	Interest	Debt Service
01/01/2019			4,301,625	4,301,625
07/01/2019			4,301,625	4,301,625
01/01/2020	3,000,000	5.00%	4,301,625	7,301,625
07/01/2020			4,226,625	4,226,625
01/01/2021	3,150,000	5.00%	4,226,625	7,376,625
07/01/2021			4,147,875	4,147,875
01/01/2022	15,045,000	5.00%	4,147,875	19,192,875
07/01/2022			3,771,750	3,771,750
01/01/2023	15,800,000	5.00%	3,771,750	19,571,750
07/01/2023			3,376,750	3,376,750
01/01/2024	16,590,000	5.00%	3,376,750	19,966,750
07/01/2024			2,962,000	2,962,000
01/01/2025	17,420,000	5.00%	2,962,000	20,382,000
07/01/2025			2,526,500	2,526,500
01/01/2026	18,290,000	5.00%	2,526,500	20,816,500
07/01/2026			2,069,250	2,069,250
01/01/2027	19,205,000	5.00%	2,069,250	21,274,250
07/01/2027			1,589,125	1,589,125
01/01/2028	20,165,000	5.00%	1,589,125	21,754,125
07/01/2028			1,085,000	1,085,000
01/01/2029	21,170,000	5.00%	1,085,000	22,255,000
07/01/2029			555,750	555,750
01/01/2030	22,230,000	5.00%	555,750	22,785,750
Total	\$172,065,000.00		\$65,526,125.00	\$237,591,125.00

Sales Tax Securitization Bond
Original Par Value- \$400,630,000
Trustee- Bank of New York Mellon
Dated Date- January 01, 2043
Series 2017B

Date	Principal	Coupon	Interest	Debt Service
1/1/2019			7,137,443	7,137,443
7/1/2019			7,137,443	7,137,443
1/1/2020			7,137,443	7,137,443
7/1/2020			7,137,443	7,137,443
1/1/2021			7,137,443	7,137,443
7/1/2021			7,137,443	7,137,443
1/1/2022			7,137,443	7,137,443
7/1/2022			7,137,443	7,137,443
1/1/2023			7,137,443	7,137,443
7/1/2023			7,137,443	7,137,443
1/1/2024			7,137,443	7,137,443
7/1/2024			7,137,443	7,137,443
1/1/2025			7,137,443	7,137,443
7/1/2025			7,137,443	7,137,443
1/1/2026			7,137,443	7,137,443
7/1/2026			7,137,443	7,137,443
1/1/2027			7,137,443	7,137,443
7/1/2027			7,137,443	7,137,443
1/1/2028			7,137,443	7,137,443
7/1/2028			7,137,443	7,137,443
1/1/2029			7,137,443	7,137,443
7/1/2029			7,137,443	7,137,443
1/1/2030			7,137,443	7,137,443
7/1/2030			7,137,443	7,137,443
1/1/2031	24,825,000	3.37%	7,137,443	31,962,443
7/1/2031			6,718,893	6,718,893
1/1/2032	25,660,000	3.42%	6,718,893	32,378,893
7/1/2032			6,279,851	6,279,851
1/1/2033	26,540,000	3.59%	6,279,851	32,819,851
7/1/2033			5,803,856	5,803,856
1/1/2034	27,490,000	3.59%	5,803,856	33,293,856
7/1/2034			5,310,823	5,310,823
1/1/2035	28,470,000	3.59%	5,310,823	33,780,823
7/1/2035			4,800,213	4,800,213
1/1/2036	29,490,000	3.59%	4,800,213	34,290,213
7/1/2036			4,271,310	4,271,310
1/1/2037	30,545,000	3.59%	4,271,310	34,816,310
7/1/2037			3,723,485	3,723,485
1/1/2038	31,635,000	3.59%	3,723,485	35,358,485
7/1/2038			3,156,112	3,156,112
1/1/2039	32,765,000	3.59%	3,156,112	35,921,112
07/01/2039			2,568,471	2,568,471
01/01/2040	33,940,000	3.59%	2,568,471	36,508,471
07/01/2040			1,959,757	1,959,757
01/01/2041	35,150,000	3.59%	1,959,757	37,109,757
07/01/2041			1,329,342	1,329,342
01/01/2042	36,410,000	3.59%	1,329,342	37,739,342
07/01/2042			676,329	676,329
01/01/2043	37,710,000	3.59%	676,329	38,386,329
Total	400,630,000		\$271,632,950.62	\$672,262,950.62

Sales Tax Securitization Bond
Original Par Value- \$171,040,000 □
Trustee- Bank of New York Mellon
Dated Date- January 01, 2030
Series 2017C

Date	Principal	Coupon	Interest	Debt Service
1/1/2019			2,622,590	2,622,590
7/1/2019			2,622,590	2,622,590
1/1/2020			2,622,590	2,622,590
7/1/2020			2,622,590	2,622,590
1/1/2021			2,622,590	2,622,590
7/1/2021			2,622,590	2,622,590
1/1/2022	12,000,000	2.60%	2,622,590	14,622,590
7/1/2022			2,466,830	2,466,830
1/1/2023	17,905,000	2.75%	2,466,830	20,371,830
7/1/2023			2,220,278	2,220,278
1/1/2024	18,400,000	2.85%	2,220,278	20,620,278
7/1/2024			1,957,710	1,957,710
1/1/2025	18,925,000	2.98%	1,957,710	20,882,710
7/1/2025			1,675,728	1,675,728
1/1/2026	19,490,000	3.11%	1,675,728	21,165,728
7/1/2026			1,373,146	1,373,146
1/1/2027	20,090,000	3.18%	1,373,146	21,463,146
7/1/2027			1,053,715	1,053,715
1/1/2028	20,730,000	3.23%	1,053,715	21,783,715
7/1/2028			718,925	718,925
1/1/2029	21,400,000	3.28%	718,925	22,118,925
7/1/2029			367,965	367,965
1/1/2030	22,100,000	3.33%	367,965	22,467,965
Total	\$171,040,000		\$42,026,723	\$213,066,723

Sales Tax Securitization Bond
Original Par Value- \$376,305,000□
Trustee- Bank of New York Mellon
Dated Date- January 01, 2038
Series 2018A

Date	Principal	Coupon	Interest	Debt Service
1/1/2019			8,907,625	8,907,625
7/1/2019			8,907,625	8,907,625
1/1/2020			8,907,625	8,907,625
7/1/2020			8,907,625	8,907,625
1/1/2021			8,907,625	8,907,625
7/1/2021			8,907,625	8,907,625
1/1/2022			8,907,625	8,907,625
7/1/2022			8,907,625	8,907,625
1/1/2023			8,907,625	8,907,625
7/1/2023			8,907,625	8,907,625
1/1/2024			8,907,625	8,907,625
7/1/2024			8,907,625	8,907,625
1/1/2025			8,907,625	8,907,625
7/1/2025			8,907,625	8,907,625
1/1/2026			8,907,625	8,907,625
7/1/2026			8,907,625	8,907,625
1/1/2027			8,907,625	8,907,625
7/1/2027			8,907,625	8,907,625
1/1/2028			8,907,625	8,907,625
7/1/2028			8,907,625	8,907,625
1/1/2029			8,907,625	8,907,625
7/1/2029			8,907,625	8,907,625
1/1/2030			8,907,625	8,907,625
7/1/2030			8,907,625	8,907,625
1/1/2031	16,920,000	5.00%	8,907,625	25,827,625
7/1/2031			8,484,625	8,484,625
1/1/2032	17,770,000	5.00%	8,484,625	26,254,625
7/1/2032			8,040,375	8,040,375
1/1/2033	18,655,000	5.00%	8,040,375	26,695,375
7/1/2033			7,574,000	7,574,000
1/1/2034	19,590,000	5.00%	7,574,000	27,164,000
7/1/2034			7,084,250	7,084,250
1/1/2035	20,575,000	5.00%	7,084,250	27,659,250
7/1/2035			6,569,875	6,569,875
1/1/2036	21,605,000	5.00%	6,569,875	28,174,875
7/1/2036			6,029,750	6,029,750
1/1/2037	22,690,000	5.00%	6,029,750	28,719,750
7/1/2037			5,462,500	5,462,500
1/1/2038	23,830,000	5.00%	5,462,500	29,292,500
7/1/2038			4,866,750	4,866,750
01/01/2039	17,560,000	5.00%	4,866,750	22,426,750
07/01/2039			4,427,750	4,427,750
01/01/2040	18,440,000	5.00%	4,427,750	22,867,750
07/01/2040			3,966,750	3,966,750
01/01/2041	19,090,000		3,966,750	23,056,750
07/01/2041			3,542,975	3,542,975
01/01/2042	19,935,000		3,542,975	23,477,975
07/01/2042			3,100,425	3,100,425
01/01/2043	20,820,000		3,100,425	23,920,425
07/01/2043			2,638,250	2,638,250
01/01/2044	21,745,000		2,638,250	24,383,250
07/01/2044			2,155,525	2,155,525
01/01/2045	22,710,000		2,155,525	24,865,525
07/01/2045			1,651,375	1,651,375
01/01/2046	23,720,000		1,651,375	25,371,375
07/01/2046			1,124,825	1,124,825
01/01/2047	24,775,000		1,124,825	25,899,825
07/01/2047			574,850	574,850
01/01/2048	25,875,000		574,850	26,449,850
Total	376,305,000		377,280,325	753,585,325

Sales Tax Securitization Bond

Original Par Value- \$303,975,000

Trustee- Bank of New York Mellon

Dated Date- January 01, 2048

Series 2018B

Date	Principal	Coupon	Interest	Debt Service
1/1/2019			5,805,923	5,805,923
7/1/2019			5,805,923	5,805,923
1/1/2020			5,805,923	5,805,923
7/1/2020			5,805,923	5,805,923
1/1/2021			5,805,923	5,805,923
7/1/2021			5,805,923	5,805,923
1/1/2022			5,805,923	5,805,923
7/1/2022			5,805,923	5,805,923
1/1/2023			5,805,923	5,805,923
7/1/2023			5,805,923	5,805,923
1/1/2024			5,805,923	5,805,923
7/1/2024			5,805,923	5,805,923
1/1/2025			5,805,923	5,805,923
7/1/2025			5,805,923	5,805,923
1/1/2026			5,805,923	5,805,923
7/1/2026			5,805,923	5,805,923
1/1/2027			5,805,923	5,805,923
7/1/2027			5,805,923	5,805,923
1/1/2028			5,805,923	5,805,923
7/1/2028			5,805,923	5,805,923
1/1/2029			5,805,923	5,805,923
7/1/2029			5,805,923	5,805,923
1/1/2030			5,805,923	5,805,923
7/1/2030			5,805,923	5,805,923
1/1/2031			5,805,923	5,805,923
7/1/2031			5,805,923	5,805,923
1/1/2032			5,805,923	5,805,923
7/1/2032			5,805,923	5,805,923
1/1/2033			5,805,923	5,805,923
7/1/2033			5,805,923	5,805,923
1/1/2034			5,805,923	5,805,923
7/1/2034			5,805,923	5,805,923
1/1/2035			5,805,923	5,805,923
7/1/2035			5,805,923	5,805,923
1/1/2036			5,805,923	5,805,923
7/1/2036			5,805,923	5,805,923
1/1/2037			5,805,923	5,805,923
7/1/2037			5,805,923	5,805,923
1/1/2038			5,805,923	5,805,923
7/1/2038			5,805,923	5,805,923
1/1/2039	7,735,000	3.82%	5,805,923	13,540,923
7/1/2039			5,658,184	5,658,184
1/1/2040	8,040,000	3.82%	5,658,184	13,698,184
7/1/2040			5,504,620	5,504,620
1/1/2041	8,365,000	3.82%	5,504,620	13,869,620
7/1/2041			5,344,849	5,344,849
1/1/2042	8,695,000	3.82%	5,344,849	14,039,849
7/1/2042			5,178,774	5,178,774
1/1/2043	9,040,000	3.82%	5,178,774	14,218,774
7/1/2043			5,006,110	5,006,110
1/1/2044	48,460,000	3.82%	5,006,110	53,466,110
7/1/2044			4,080,524	4,080,524
1/1/2045	50,365,000	3.82%	4,080,524	54,445,524
7/1/2045			3,118,553	3,118,553
1/1/2046	52,340,000	3.82%	3,118,553	55,458,553
7/1/2046			2,118,859	2,118,859
1/1/2047	54,400,000	3.82%	2,118,859	56,518,859
7/1/2047			1,079,819	1,079,819
1/1/2048	56,535,000	3.82%	1,079,819	57,614,819
Total	\$303,975,000.00		312,223,403	616,198,403

Sales Tax Securitization Bond
Original Par Value- \$612,420,000□
Trustee- Bank of New York Mellon
Dated Date- January 01, 2048
Series 2018C

Date	Principal	Coupon	Interest	Debt Service
1/1/2019			2,391,879	2,391,879
7/1/2019			15,945,863	15,945,863
1/1/2020			15,945,863	15,945,863
7/1/2020			15,945,863	15,945,863
1/1/2021			15,945,863	15,945,863
7/1/2021			15,945,863	15,945,863
1/1/2022	14,760,000	5.00%	15,945,863	30,705,863
7/1/2022			15,576,863	15,576,863
1/1/2023	14,905,000	5.00%	15,576,863	30,481,863
7/1/2023			15,204,238	15,204,238
1/1/2024	15,645,000	5.00%	15,204,238	30,849,238
7/1/2024			14,813,113	14,813,113
1/1/2025	16,430,000	5.00%	14,813,113	31,243,113
7/1/2025			14,402,363	14,402,363
1/1/2026	17,255,000	5.00%	14,402,363	31,657,363
7/1/2026			13,970,988	13,970,988
1/1/2027	18,120,000	5.00%	13,970,988	32,090,988
7/1/2027			13,517,988	13,517,988
1/1/2028	19,590,000	5.00%	13,517,988	33,107,988
7/1/2028			13,028,238	13,028,238
1/1/2029	20,710,000	5.00%	13,028,238	33,738,238
7/1/2029			12,510,488	12,510,488
1/1/2030	21,750,000		12,510,488	34,260,488
7/1/2030			11,921,113	11,921,113
1/1/2031	26,860,000	5.50%	11,921,113	38,781,113
7/1/2031			11,182,463	11,182,463
1/1/2032	28,330,000	5.50%	11,182,463	39,512,463
7/1/2032			10,403,388	10,403,388
1/1/2033	29,895,000		10,403,388	40,298,388
7/1/2033			9,618,775	9,618,775
1/1/2034	22,520,000	5.25%	9,618,775	32,138,775
7/1/2034			9,027,625	9,027,625
1/1/2035	23,700,000	5.25%	9,027,625	32,727,625
7/1/2035			8,405,500	8,405,500
1/1/2036	24,950,000		8,405,500	33,355,500
7/1/2036			7,744,375	7,744,375
1/1/2037			7,744,375	7,744,375
7/1/2037			7,744,375	7,744,375
1/1/2038			7,744,375	7,744,375
7/1/2038			7,744,375	7,744,375
1/1/2039	23,985,000		7,744,375	31,729,375
7/1/2039			7,124,156	7,124,156
1/1/2040	25,225,000		7,124,156	32,349,156
7/1/2040			6,471,856	6,471,856
1/1/2041	26,535,000		6,471,856	33,006,856
7/1/2041			5,785,663	5,785,663
1/1/2042	27,905,000		5,785,663	33,690,663
7/1/2042			5,064,025	5,064,025
1/1/2043	29,350,000		5,064,025	34,414,025
7/1/2043			4,305,000	4,305,000
1/1/2044	29,530,000	5.25%	4,305,000	33,835,000
7/1/2044			3,529,838	3,529,838
1/1/2045	31,085,000	5.25%	3,529,838	34,614,838
7/1/2045			2,713,856	2,713,856
1/1/2046	32,715,000	5.25%	2,713,856	35,428,856
7/1/2046			1,855,088	1,855,088
1/1/2047	34,430,000	5.25%	1,855,088	36,285,088
7/1/2047			951,300	951,300
1/1/2048	36,240,000	5.25%	951,300	37,191,300
Total	\$612,420,000.00		567,301,142	1,179,721,142