



Upcoming Bond Sale

\$664,875,000*

Sales Tax Securitization Corporation

Sales Tax Securitization Bonds, Series 2018C

The Sales Tax Securitization Corporation (“STSC”) intends to sell approximately \$665 million of sales tax securitization bonds. Proceeds from the bond sale will be used to refund certain outstanding general obligation bonds of the City of Chicago.

Subject to market conditions, the pricing of the bonds will take place on Wednesday, October 31, 2018, via negotiated sale through STSC’s underwriting syndicate, led by book-running senior manager Stifel, Nicolaus & Company, Inc., with Loop Capital Markets serving as co-senior manager.

The Preliminary Offering Circular for the bonds is expected to be available on Wednesday, October 17, 2018.

The STSC expects to host institutional investor luncheons relating to this transaction as follows.

- Thursday, October 18: Boston
- Friday, October 19: New York City
- Tuesday, October 23: Chicago

For more information please contact the lead manager, Stifel:

Omar Daghestani, Managing Director

(312) 454-3845

daghestanio@stifel.com

*Approximate Subject to Change