

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR LEASE-REVENUE DEBT
Fixed Rate
As of August 1, 2018**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2019 (c)	445,663,662.04	556,185,000.00	1,001,848,662.04
2020	420,418,477.85	545,060,000.00	965,478,477.85
2021	394,463,786.45	517,715,000.00	912,178,786.45
2022	369,039,416.48	504,915,000.00	873,954,416.48
2023	345,722,639.04	462,005,000.00	807,727,639.04
2024	323,188,930.97	458,940,000.00	782,128,930.97
2025	300,272,574.93	477,380,000.00	777,652,574.93
2026	276,210,632.51	491,335,000.00	767,545,632.51
2027	251,229,366.07	516,225,000.00	767,454,366.07
2028	225,396,484.56	528,800,000.00	754,196,484.56
2029	198,969,398.07	494,795,000.00	693,764,398.07
2030	174,077,498.38	486,585,000.00	660,662,498.38
2031	150,144,216.25	479,215,000.00	629,359,216.25
2032	125,237,342.49	490,640,000.00	615,877,342.49
2033	101,316,794.49	421,460,000.00	522,776,794.49
2034	79,280,186.24	404,830,000.00	484,110,186.24
2035	57,325,451.05	377,670,000.00	434,995,451.05
2036	39,795,362.50	254,245,000.00	294,040,362.50
2037	27,779,150.00	249,975,000.00	277,754,150.00
2038	15,522,100.00	179,825,000.00	195,347,100.00
2039	7,217,712.50	124,310,000.00	131,527,712.50
2040	2,078,800.00	81,865,000.00	83,943,800.00
Total	\$ 4,330,349,982.87	\$ 9,103,975,000.00	\$ 13,434,324,982.87

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments.

(c) Represents the remaining debt service requirements from September 1, 2018 through June 30, 2019.

SOURCE: State of California, Office of the Treasurer.