

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Variable Rate
As of October 1, 2018**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2019 (c)	52,782,275.91	113,420,000.00	166,202,275.91
2020	70,760,582.25	105,700,000.00	176,460,582.25
2021	69,278,018.38	154,400,000.00	223,678,018.38
2022	67,060,563.75	39,200,000.00	106,260,563.75
2023	66,570,605.18	121,100,000.00	187,670,605.18
2024	64,712,471.69	233,600,000.00	298,312,471.69
2025	60,940,569.13	176,400,000.00	237,340,569.13
2026	58,243,066.79	263,300,000.00	321,543,066.79
2027	53,682,271.86	274,600,000.00	328,282,271.86
2028	45,325,746.88	559,000,000.00	604,325,746.88
2029	35,048,359.70	467,700,000.00	502,748,359.70
2030	26,283,797.18	364,390,000.00	390,673,797.18
2031	18,758,823.15	323,600,000.00	342,358,823.15
2032	11,212,658.90	425,600,000.00	436,812,658.90
2033	3,496,135.93	271,400,000.00	274,896,135.93
2034	79,768.05	1,600,000.00	1,679,768.05
2035	62,336.00	-	62,336.00
2036	62,511.13	-	62,511.13
2037	62,160.87	-	62,160.87
2038	62,336.00	-	62,336.00
2039	62,336.00	-	62,336.00
2040	61,553.73	800,000.00	861,553.73
2041	52,453.90	-	52,453.90
2042	52,252.70	-	52,252.70
2043	52,252.70	-	52,252.70
2044	52,384.71	-	52,384.71
2045	52,287.29	-	52,287.29
2046	52,336.00	-	52,336.00
2047	47,254.45	2,000,000.00	2,047,254.45
Total	\$ 704,970,170.21	\$ 3,897,810,000.00	\$ 4,602,780,170.21

- (a) The estimate of future interest payments is based on rates in effect as of October 1, 2018. The interest rates for the daily, weekly and monthly rate bonds range from 1.09 - 3.04%.
The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2014A currently bears interest at a fixed rate of 3.00%, and Series 2016A currently bears interest at a fixed rate of 4.00% (the "Prop 1B Put Bonds"). The Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, currently bears interest at a fixed rate of 2.193% (the "Prop 1A Put Bonds"). The Prop 1B Put Bonds and the Prop 1A Put Bonds will bear interest at the respective fixed rate until each series' respective reset date, and are assumed to bear the respective fixed rates for each such series from reset until maturity.
- (b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.
- (c) Represents the remaining estimated debt service requirements from November 1, 2018 through June 30, 2019.