

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Variable Rate
As of September 1, 2018**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2019 (c)	59,452,470.75	113,420,000.00	172,872,470.75
2020	70,316,464.17	105,700,000.00	176,016,464.17
2021	68,824,503.37	154,400,000.00	223,224,503.37
2022	66,595,100.44	39,200,000.00	105,795,100.44
2023	66,100,173.73	121,100,000.00	187,200,173.73
2024	64,229,293.66	233,600,000.00	297,829,293.66
2025	60,419,768.23	176,400,000.00	236,819,768.23
2026	57,694,161.91	263,300,000.00	320,994,161.91
2027	53,088,573.48	274,600,000.00	327,688,573.48
2028	44,844,217.20	559,000,000.00	603,844,217.20
2029	34,697,990.34	467,700,000.00	502,397,990.34
2030	26,023,845.83	364,390,000.00	390,413,845.83
2031	18,626,426.37	323,600,000.00	342,226,426.37
2032	11,084,471.16	425,600,000.00	436,684,471.16
2033	3,445,214.18	271,400,000.00	274,845,214.18
2034	78,511.23	1,600,000.00	1,678,511.23
2035	60,704.00	-	60,704.00
2036	60,872.06	-	60,872.06
2037	60,535.94	-	60,535.94
2038	60,704.00	-	60,704.00
2039	60,704.00	-	60,704.00
2040	59,905.57	800,000.00	859,905.57
2041	50,654.95	-	50,654.95
2042	50,465.61	-	50,465.61
2043	50,465.61	-	50,465.61
2044	50,589.84	-	50,589.84
2045	50,498.16	-	50,498.16
2046	50,544.00	-	50,544.00
2047	45,761.93	2,000,000.00	2,045,761.93
Total	\$ 706,233,591.72	\$ 3,897,810,000.00	\$ 4,604,043,591.72

(a) The estimate of future interest payments is based on rates in effect as of September 1, 2018. The interest rates for the daily, weekly and monthly rate bonds range from 1.00 - 2.86%.

The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2014A currently bears interest at a fixed rate of 3.00%, and Series 2016A currently bears interest at a fixed rate of 4.00% (the "Prop 1B Put Bonds"). The Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, currently bears interest at a fixed rate of 2.193% (the "Prop 1A Put Bonds"). The Prop 1B Put Bonds and the Prop 1A Put Bonds will bear interest at the respective fixed rate until each series' respective reset date, and are assumed to bear the respective fixed rates for each such series from reset until maturity.

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining estimated debt service requirements from October 1, 2018 through June 30, 2019.