

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Variable Rate
As of August 1, 2018**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2019 (c)	56,391,924.32	113,420,000.00	169,811,924.32
2020	61,622,627.95	105,500,000.00	167,122,627.95
2021	60,558,420.67	154,400,000.00	214,958,420.67
2022	59,026,953.85	39,200,000.00	98,226,953.85
2023	58,650,468.07	121,100,000.00	179,750,468.07
2024	56,904,660.62	233,600,000.00	290,504,660.62
2025	53,489,992.89	176,400,000.00	229,889,992.89
2026	51,002,527.56	263,300,000.00	314,302,527.56
2027	46,799,906.21	274,600,000.00	321,399,906.21
2028	40,189,727.56	559,000,000.00	599,189,727.56
2029	31,612,016.23	467,700,000.00	499,312,016.23
2030	23,779,928.99	364,390,000.00	388,169,928.99
2031	16,702,524.68	323,600,000.00	340,302,524.68
2032	9,979,858.82	425,600,000.00	435,579,858.82
2033	3,119,163.14	271,400,000.00	274,519,163.14
2034	73,240.60	1,600,000.00	1,673,240.60
2035	59,844.00	-	59,844.00
2036	60,008.33	-	60,008.33
2037	59,679.67	-	59,679.67
2038	59,844.00	-	59,844.00
2039	59,844.00	-	59,844.00
2040	59,117.03	1,000,000.00	1,059,117.03
2041	50,654.95	-	50,654.95
2042	50,465.61	-	50,465.61
2043	50,465.61	-	50,465.61
2044	50,589.84	-	50,589.84
2045	50,498.16	-	50,498.16
2046	50,544.00	-	50,544.00
2047	45,761.93	2,000,000.00	2,045,761.93
Total	\$ 630,611,259.29	\$ 3,897,810,000.00	\$ 4,528,421,259.29

- (a) The estimate of future interest payments is based on rates in effect as of August 1, 2018. The interest rates for the daily, weekly and monthly rate bonds range from 0.50 - 2.86%.
The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2014A currently bears interest at a fixed rate of 3.00%, and 2016A currently bears interest at a fixed rate of 4.00% (the "Prop 1B Put Bonds"); the Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, Series 2017B (the "Prop 1A Put Bonds") currently bears interest at a fixed rate of 2.193%; until each series respective reset dates, both the Prop 1B Put Bonds and the Prop 1A Put Bonds, and are assumed to bear the respective rates for each such series from reset until maturity.
- (b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.
- (c) Represents the remaining estimated debt service requirements from September 1, 2018 through June 30, 2019.