

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Variable Rate
As of May 1, 2018**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2018 (c)	12,526,277.39	-	12,526,277.39
2019	75,992,309.96	113,420,000.00	189,412,309.96
2020	73,621,117.37	105,500,000.00	179,121,117.37
2021	71,892,205.47	154,400,000.00	226,292,205.47
2022	69,443,115.67	39,200,000.00	108,643,115.67
2023	68,889,161.64	121,100,000.00	189,989,161.64
2024	66,950,208.63	233,600,000.00	300,550,208.63
2025	62,998,693.35	176,400,000.00	239,398,693.35
2026	60,174,494.71	263,300,000.00	323,474,494.71
2027	55,409,153.32	274,600,000.00	330,009,153.32
2028	46,436,710.27	559,000,000.00	605,436,710.27
2029	36,007,230.98	467,700,000.00	503,707,230.98
2030	27,252,421.80	364,390,000.00	391,642,421.80
2031	19,867,262.08	323,600,000.00	343,467,262.08
2032	12,131,051.66	425,600,000.00	437,731,051.66
2033	3,967,471.98	271,400,000.00	275,367,471.98
2034	83,247.74	1,600,000.00	1,683,247.74
2035	64,013.00	-	64,013.00
2036	64,195.39	-	64,195.39
2037	63,830.61	-	63,830.61
2038	64,013.00	-	64,013.00
2039	64,013.00	-	64,013.00
2040	62,793.83	1,000,000.00	1,062,793.83
2041	48,927.28	-	48,927.28
2042	48,749.32	-	48,749.32
2043	48,749.32	-	48,749.32
2044	48,866.08	-	48,866.08
2045	48,779.92	-	48,779.92
2046	48,823.00	-	48,823.00
2047	44,328.55	2,000,000.00	2,044,328.55
Total	\$ 764,362,216.32	\$ 3,897,810,000.00	\$ 4,662,172,216.32

- (a) The estimate of future interest payments is based on rates in effect as of May 1, 2018. The interest rates for the daily, weekly and monthly rate bonds range from 1.14 - 2.90%.
The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2014A currently bears interest at a fixed rate of 3.00%, and 2016A currently bears interest at a fixed rate of 4.00% (the "Prop 1B Put Bonds"); the Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, Series 2017B (the "Prop 1A Put Bonds") currently bears interest at a fixed rate of 2.193%; until each series respective reset dates, both the Prop 1B Put Bonds and the Prop 1A Put Bonds, and are assumed to bear the respective rates for each such series from reset until maturity.
- (b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.
- (c) Represents the remaining estimated debt service requirements from June 1, 2018 through June 30, 2018.