

**SCHEDULE OF DEBT SERVICE REQUIREMENTS  
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS  
Variable Rate  
As of June 1, 2018**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2019	57,247,668.20	113,420,000.00	170,667,668.20
2020	55,915,892.82	105,500,000.00	161,415,892.82
2021	54,986,059.00	154,400,000.00	209,386,059.00
2022	53,548,252.85	39,200,000.00	92,748,252.85
2023	53,306,343.42	121,100,000.00	174,406,343.42
2024	51,800,040.78	233,600,000.00	285,400,040.78
2025	49,276,391.90	176,400,000.00	225,676,391.90
2026	47,354,656.89	263,300,000.00	310,654,656.89
2027	44,063,589.86	274,600,000.00	318,663,589.86
2028	37,179,407.77	559,000,000.00	596,179,407.77
2029	29,100,613.60	467,700,000.00	496,800,613.60
2030	22,075,417.11	364,390,000.00	386,465,417.11
2031	15,791,197.10	323,600,000.00	339,391,197.10
2032	9,244,010.99	425,600,000.00	434,844,010.99
2033	2,710,449.26	271,400,000.00	274,110,449.26
2034	65,185.36	1,600,000.00	1,665,185.36
2035	57,087.00	-	57,087.00
2036	57,239.38	-	57,239.38
2037	56,934.62	-	56,934.62
2038	57,087.00	-	57,087.00
2039	57,087.00	-	57,087.00
2040	56,520.78	1,000,000.00	1,056,520.78
2041	49,844.82	-	49,844.82
2042	49,660.82	-	49,660.82
2043	49,660.82	-	49,660.82
2044	49,781.54	-	49,781.54
2045	49,692.46	-	49,692.46
2046	49,737.00	-	49,737.00
2047	45,089.80	2,000,000.00	2,045,089.80
<b>Total</b>	<b>\$ 584,350,599.95</b>	<b>\$ 3,897,810,000.00</b>	<b>\$ 4,482,160,599.95</b>

- (a) The estimate of future interest payments is based on rates in effect as of June 1, 2018. The interest rates for the daily, weekly and monthly rate bonds range from 0.40 - 2.78%.  
The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2014A currently bears interest at a fixed rate of 3.00%, and 2016A currently bears interest at a fixed rate of 4.00% (the "Prop 1B Put Bonds"); the Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, Series 2017B (the "Prop 1A Put Bonds") currently bears interest at a fixed rate of 2.193%; until each series respective reset dates, both the Prop 1B Put Bonds and the Prop 1A Put Bonds, and are assumed to bear the respective rates for each such series from reset until maturity.
- (b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.
- (c) Represents the remaining estimated debt service requirements from July 1, 2018 through June 30, 2019.

SOURCE: State of California, Office of the Treasurer.