

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Fixed Rate
As of September 1, 2018**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2019 (c)	2,912,290,050.31	2,284,290,000.00	5,196,580,050.31
2020	3,548,315,498.81	3,118,615,000.00	6,666,930,498.81
2021	3,410,900,012.84	3,224,590,000.00	6,635,490,012.84
2022	3,258,776,849.06	3,190,285,000.00	6,449,061,849.06
2023	3,107,748,228.03	2,737,680,000.00	5,845,428,228.03
2024	2,982,414,946.68	2,467,755,000.00	5,450,169,946.68
2025	2,867,362,586.90	2,666,310,000.00	5,533,672,586.90
2026	2,737,857,787.85	2,445,915,000.00	5,183,772,787.85
2027	2,607,493,977.06	2,548,420,000.00	5,155,913,977.06
2028	2,485,437,752.11	2,619,015,000.00	5,104,452,752.11
2029	2,359,615,982.60	2,490,850,000.00	4,850,465,982.60
2030	2,238,218,491.35	2,559,025,000.00	4,797,243,491.35
2031	2,097,375,501.55	2,616,690,000.00	4,714,065,501.55
2032	1,968,052,864.40	2,647,560,000.00	4,615,612,864.40
2033	1,831,967,225.01	2,781,055,000.00	4,613,022,225.01
2034	1,711,234,923.96	3,283,155,000.00	4,994,389,923.96
2035	1,485,990,349.09	3,070,980,000.00	4,556,970,349.09
2036	1,301,807,276.25	2,913,765,000.00	4,215,572,276.25
2037	1,132,562,985.62	3,057,380,000.00	4,189,942,985.62
2038	955,582,792.55	3,211,405,000.00	4,166,987,792.55
2039	814,980,060.20	3,413,375,000.00	4,228,355,060.20
2040	527,247,406.25	2,067,885,000.00	2,595,132,406.25
2041	358,029,287.50	2,190,000,000.00	2,548,029,287.50
2042	255,749,287.50	1,319,000,000.00	1,574,749,287.50
2043	200,291,912.50	1,326,325,000.00	1,526,616,912.50
2044	126,722,892.50	875,000,000.00	1,001,722,892.50
2045	95,844,918.75	550,000,000.00	645,844,918.75
2046	65,071,493.75	500,000,000.00	565,071,493.75
2047	41,346,493.75	525,000,000.00	566,346,493.75
2048	14,810,847.13	650,000,000.00	664,810,847.13
Total	\$ 49,501,100,681.86	\$ 69,351,325,000.00	\$ 118,852,425,681.86

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining debt service requirements from October 1, 2018 through June 30, 2019.

SOURCE: State of California, Office of the Treasurer.