

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Fixed Rate
As of November 1, 2018**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2019 (c)	1,883,389,717.11	1,359,720,000.00	3,243,109,717.11
2020	3,584,140,270.06	3,209,925,000.00	6,794,065,270.06
2021	3,445,034,777.84	3,221,915,000.00	6,666,949,777.84
2022	3,291,812,389.06	3,239,040,000.00	6,530,852,389.06
2023	3,137,094,530.53	2,837,680,000.00	5,974,774,530.53
2024	3,007,163,117.14	2,566,480,000.00	5,573,643,117.14
2025	2,888,221,586.90	2,741,450,000.00	5,629,671,586.90
2026	2,755,435,362.85	2,510,425,000.00	5,265,860,362.85
2027	2,622,187,658.31	2,609,705,000.00	5,231,892,658.31
2028	2,499,344,795.86	2,600,745,000.00	5,100,089,795.86
2029	2,372,699,095.10	2,548,470,000.00	4,921,169,095.10
2030	2,248,503,691.35	2,619,940,000.00	4,868,443,691.35
2031	2,105,121,489.05	2,673,005,000.00	4,778,126,489.05
2032	1,974,628,801.90	2,647,560,000.00	4,622,188,801.90
2033	1,838,543,162.51	2,781,055,000.00	4,619,598,162.51
2034	1,717,821,092.71	3,283,005,000.00	5,000,826,092.71
2035	1,492,586,749.09	3,070,980,000.00	4,563,566,749.09
2036	1,308,403,676.25	2,913,765,000.00	4,222,168,676.25
2037	1,139,534,519.90	3,044,485,000.00	4,184,019,519.90
2038	963,381,042.55	3,197,825,000.00	4,161,206,042.55
2039	823,230,060.20	3,413,375,000.00	4,236,605,060.20
2040	535,497,406.25	2,067,885,000.00	2,603,382,406.25
2041	366,279,287.50	2,190,000,000.00	2,556,279,287.50
2042	263,999,287.50	1,319,000,000.00	1,582,999,287.50
2043	208,541,912.50	1,326,325,000.00	1,534,866,912.50
2044	134,972,892.50	875,000,000.00	1,009,972,892.50
2045	104,094,918.75	550,000,000.00	654,094,918.75
2046	73,321,493.75	500,000,000.00	573,321,493.75
2047	49,596,493.75	525,000,000.00	574,596,493.75
2048	23,060,847.13	650,000,000.00	673,060,847.13
2049	4,125,000.00	165,000,000.00	169,125,000.00
Total	\$ 48,861,767,125.90	\$ 69,258,760,000.00	\$ 118,120,527,125.90

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining debt service requirements from December 1, 2018 through June 30, 2019.

SOURCE: State of California, Office of the Treasurer.