

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR ENTERPRISE FUND SELF LIQUIDATING BONDS
Fixed Rate
As of November 1, 2018**

Fiscal Year Ending June 30	Current Debt		
	Interest	Principal	Total (a)
2019 (b)	24,392,755.44	16,890,000.00	41,282,755.44
2020	25,150,000.00	42,740,000.00	67,890,000.00
2021	23,916,508.75	33,085,000.00	57,001,508.75
2022	23,130,958.75	17,395,000.00	40,525,958.75
2023	22,717,120.00	13,800,000.00	36,517,120.00
2024	22,476,193.75	6,230,000.00	28,706,193.75
2025	22,280,771.25	9,010,000.00	31,290,771.25
2026	22,142,393.75	2,030,000.00	24,172,393.75
2027	21,800,105.00	21,415,000.00	43,215,105.00
2028	21,211,371.01	18,480,000.00	39,691,371.01
2029	20,480,894.40	31,660,000.00	52,140,894.40
2030	19,254,517.50	47,010,000.00	66,264,517.50
2031	17,735,180.00	46,630,000.00	64,365,180.00
2032	16,233,750.85	42,375,000.00	58,608,750.85
2033	14,991,220.00	27,790,000.00	42,781,220.00
2034	13,727,760.18	42,120,000.00	55,847,760.18
2035	12,259,171.25	38,740,000.00	50,999,171.25
2036	10,966,372.50	33,290,000.00	44,256,372.50
2037	9,901,522.50	25,515,000.00	35,416,522.50
2038	8,940,254.49	26,655,000.00	35,595,254.49
2039	8,018,630.00	22,255,000.00	30,273,630.00
2040	7,139,581.25	23,275,000.00	30,414,581.25
2041	6,102,162.50	31,140,000.00	37,242,162.50
2042	5,137,397.50	21,105,000.00	26,242,397.50
2043	4,365,108.75	21,945,000.00	26,310,108.75
2044	3,557,945.00	22,810,000.00	26,367,945.00
2045	2,717,638.75	23,700,000.00	26,417,638.75
2046	1,844,270.00	24,635,000.00	26,479,270.00
2047	1,048,975.00	18,965,000.00	20,013,975.00
2048	424,215.00	14,835,000.00	15,259,215.00
2049	74,800.00	3,740,000.00	3,814,800.00
Total	\$ 414,139,545.12	\$ 771,265,000.00	\$ 1,185,404,545.12

(a) Includes scheduled mandatory sinking fund payments.

(b) Represents the remaining debt service requirements from December 1, 2018 through June 30, 2019.

SOURCE: State of California, Office of the Treasurer.