

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Variable Rate
As of January 1, 2020**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2020 (c)	23,390,368.39	55,960,000.00	79,350,368.39
2021	53,580,203.71	154,400,000.00	207,980,203.71
2022	51,280,074.04	39,200,000.00	90,480,074.04
2023	50,795,031.59	61,100,000.00	111,895,031.59
2024	50,219,458.86	173,600,000.00	223,819,458.86
2025	47,630,487.91	116,400,000.00	164,030,487.91
2026	46,150,214.98	203,300,000.00	249,450,214.98
2027	42,714,379.57	215,600,000.00	258,314,379.57
2028	35,942,506.49	559,000,000.00	594,942,506.49
2029	26,049,022.75	467,700,000.00	493,749,022.75
2030	17,708,536.52	364,390,000.00	382,098,536.52
2031	10,699,475.76	323,600,000.00	334,299,475.76
2032	5,446,547.12	325,600,000.00	331,046,547.12
2033	1,607,057.55	171,400,000.00	173,007,057.55
2034	47,787.45	1,600,000.00	1,647,787.45
2035	29,110.96	-	29,110.96
2036	29,237.15	-	29,237.15
2037	28,984.84	-	28,984.84
2038	29,110.98	-	29,110.98
2039	29,110.98	-	29,110.98
2040	28,790.03	400,000.00	428,790.03
2041	24,867.05	-	24,867.05
2042	24,703.13	-	24,703.13
2043	24,703.13	-	24,703.13
2044	24,810.68	-	24,810.68
2045	24,731.32	-	24,731.32
2046	24,770.99	-	24,770.99
2047	20,631.19	1,000,000.00	1,020,631.19
Total	\$ 463,604,715.12	\$ 3,234,250,000.00	\$ 3,697,854,715.12

(a) The estimate of future interest payments is based on rates in effect as of January 1, 2020. The interest rates for the daily, weekly and monthly rate bonds range from 0.80-2.76%.

The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2016A currently bears interest at a fixed rate of 4.00% (the "Prop 1B Put Bonds").

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining estimated debt service requirements from February 1, 2020, through June 30, 2020.

SOURCE: State of California, Office of the Treasurer.