

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR ENTERPRISE FUND SELF LIQUIDATING BONDS**

**Fixed Rate
As of January 1, 2020**

| Fiscal Year Ending June 30 | Current Debt | | |
|---|--------------------------|--------------------------|----------------------------|
| | Interest | Principal | Total (a) |
| 2020 (b) | 13,715,426.89 | 17,320,000.00 | 31,035,426.89 |
| 2021 | 26,353,688.78 | 34,835,000.00 | 61,188,688.78 |
| 2022 | 25,541,651.28 | 19,235,000.00 | 44,776,651.28 |
| 2023 | 25,098,652.53 | 15,720,000.00 | 40,818,652.53 |
| 2024 | 24,825,323.78 | 8,235,000.00 | 33,060,323.78 |
| 2025 | 24,593,526.28 | 11,100,000.00 | 35,693,526.28 |
| 2026 | 24,414,561.28 | 4,210,000.00 | 28,624,561.28 |
| 2027 | 24,027,647.53 | 23,695,000.00 | 47,722,647.53 |
| 2028 | 23,390,004.40 | 20,855,000.00 | 44,245,004.40 |
| 2029 | 22,645,844.39 | 30,845,000.00 | 53,490,844.39 |
| 2030 | 21,441,298.76 | 46,195,000.00 | 67,636,298.76 |
| 2031 | 19,939,781.26 | 45,825,000.00 | 65,764,781.26 |
| 2032 | 18,438,578.76 | 42,650,000.00 | 61,088,578.76 |
| 2033 | 17,146,565.01 | 30,730,000.00 | 47,876,565.01 |
| 2034 | 15,796,683.76 | 45,190,000.00 | 60,986,683.76 |
| 2035 | 14,236,317.51 | 41,945,000.00 | 56,181,317.51 |
| 2036 | 12,846,145.01 | 36,630,000.00 | 49,476,145.01 |
| 2037 | 11,677,972.51 | 29,005,000.00 | 40,682,972.51 |
| 2038 | 10,606,981.88 | 30,300,000.00 | 40,906,981.88 |
| 2039 | 9,569,012.50 | 26,055,000.00 | 35,624,012.50 |
| 2040 | 8,566,673.75 | 27,240,000.00 | 35,806,673.75 |
| 2041 | 7,402,940.00 | 35,060,000.00 | 42,462,940.00 |
| 2042 | 6,334,145.00 | 23,785,000.00 | 30,119,145.00 |
| 2043 | 5,477,455.00 | 24,700,000.00 | 30,177,455.00 |
| 2044 | 4,571,295.00 | 25,585,000.00 | 30,156,295.00 |
| 2045 | 3,613,451.25 | 26,640,000.00 | 30,253,451.25 |
| 2046 | 2,613,582.50 | 27,715,000.00 | 30,328,582.50 |
| 2047 | 1,663,475.00 | 23,470,000.00 | 25,133,475.00 |
| 2048 | 848,215.00 | 19,855,000.00 | 20,703,215.00 |
| 2049 | 284,200.00 | 9,450,000.00 | 9,734,200.00 |
| 2050 | 47,600.00 | 2,380,000.00 | 2,427,600.00 |
| Total | \$ 427,728,696.60 | \$ 806,455,000.00 | \$ 1,234,183,696.60 |

(a) Includes scheduled mandatory sinking fund payments.

(b) Represents the remaining debt service requirements from February 1, 2020 through June 30, 2020.

SOURCE: State of California, Office of the Treasurer.