

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR LEASE-REVENUE DEBT
Fixed Rate
October 1, 2019**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2020 (c)	294,239,398.09	384,425,000.00	678,664,398.09
2021	399,251,077.18	522,690,000.00	921,941,077.18
2022	373,564,022.98	510,155,000.00	883,719,022.98
2023	349,972,674.17	467,510,000.00	817,482,674.17
2024	327,153,366.90	464,735,000.00	791,888,366.90
2025	303,938,575.51	483,465,000.00	787,403,575.51
2026	279,560,882.36	497,740,000.00	777,300,882.36
2027	254,250,653.86	522,960,000.00	777,210,653.86
2028	228,078,028.71	535,875,000.00	763,953,028.71
2029	201,302,620.34	502,220,000.00	703,522,620.34
2030	176,048,836.38	494,360,000.00	670,408,836.38
2031	151,662,095.58	487,880,000.00	639,542,095.58
2032	126,309,263.44	499,925,000.00	626,234,263.44
2033	101,933,961.88	431,815,000.00	533,748,961.88
2034	79,498,778.16	415,695,000.00	495,193,778.16
2035	57,318,202.80	377,450,000.00	434,768,202.80
2036	39,795,362.50	254,245,000.00	294,040,362.50
2037	27,779,150.00	249,975,000.00	277,754,150.00
2038	15,522,100.00	179,825,000.00	195,347,100.00
2039	7,217,712.50	124,310,000.00	131,527,712.50
2040	2,078,800.00	81,865,000.00	83,943,800.00
Total	\$ 3,796,475,563.34	\$ 8,489,120,000.00	\$ 12,285,595,563.34

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments.

(c) Represents the remaining debt service requirements from November 1, 2019 through June 30, 2020.

SOURCE: State of California, Office of the Treasurer.