

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Fixed Rate
As of April 1, 2019**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2019 (c)	369,556,036.32	180,530,000.00	550,086,036.32
2020	3,563,103,787.04	3,231,135,000.00	6,794,238,787.04
2021	3,418,685,926.21	3,261,970,000.00	6,680,655,926.21
2022	3,263,735,393.05	3,289,540,000.00	6,553,275,393.05
2023	3,106,735,083.02	2,891,025,000.00	5,997,760,083.02
2024	2,974,340,376.79	2,625,720,000.00	5,600,060,376.79
2025	2,852,651,794.25	2,791,605,000.00	5,644,256,794.25
2026	2,717,463,067.33	2,560,595,000.00	5,278,058,067.33
2027	2,581,792,517.27	2,628,845,000.00	5,210,637,517.27
2028	2,457,992,545.37	2,620,845,000.00	5,078,837,545.37
2029	2,330,341,845.37	2,594,130,000.00	4,924,471,845.37
2030	2,203,863,441.62	2,511,625,000.00	4,715,488,441.62
2031	2,068,084,151.77	2,557,085,000.00	4,625,169,151.77
2032	1,945,700,313.17	2,648,015,000.00	4,593,715,313.17
2033	1,813,386,349.56	2,800,510,000.00	4,613,896,349.56
2034	1,695,461,228.42	3,283,005,000.00	4,978,466,228.42
2035	1,470,226,822.27	3,014,790,000.00	4,485,016,822.27
2036	1,292,212,287.40	2,886,700,000.00	4,178,912,287.40
2037	1,127,311,620.05	2,920,330,000.00	4,047,641,620.05
2038	959,930,542.68	3,040,325,000.00	4,000,255,542.68
2039	830,230,060.30	3,413,375,000.00	4,243,605,060.30
2040	542,497,406.35	2,067,885,000.00	2,610,382,406.35
2041	373,279,287.52	2,190,000,000.00	2,563,279,287.52
2042	270,999,287.52	1,319,000,000.00	1,589,999,287.52
2043	215,541,912.52	1,326,325,000.00	1,541,866,912.52
2044	141,972,928.14	875,000,000.00	1,016,972,928.14
2045	111,094,918.76	550,000,000.00	661,094,918.76
2046	80,321,493.76	500,000,000.00	580,321,493.76
2047	56,596,493.76	525,000,000.00	581,596,493.76
2048	30,060,746.88	650,000,000.00	680,060,746.88
2049	11,125,000.00	315,000,000.00	326,125,000.00
Total	\$ 46,876,294,664.47	\$ 68,069,910,000.00	\$ 114,946,204,664.47

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining debt service requirements from May 1, 2019 through June 30, 2019.

SOURCE: State of California, Office of the Treasurer.