

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Variable Rate
As of March 1, 2019**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2019 (c)	25,985,411.47	113,420,000.00	139,405,411.47
2020	78,035,567.34	105,700,000.00	183,735,567.34
2021	76,296,516.72	154,400,000.00	230,696,516.72
2022	73,803,036.99	39,200,000.00	113,003,036.99
2023	73,210,113.56	121,100,000.00	194,310,113.56
2024	71,207,334.66	233,600,000.00	304,807,334.66
2025	66,900,562.86	176,400,000.00	243,300,562.86
2026	63,875,264.57	263,300,000.00	327,175,264.57
2027	58,779,162.38	274,600,000.00	333,379,162.38
2028	49,714,684.60	559,000,000.00	608,714,684.60
2029	38,421,542.57	467,700,000.00	506,121,542.57
2030	28,901,118.36	364,390,000.00	393,291,118.36
2031	20,775,343.94	323,600,000.00	344,375,343.94
2032	12,525,077.72	425,600,000.00	438,125,077.72
2033	4,005,805.83	271,400,000.00	275,405,805.83
2034	88,573.21	1,600,000.00	1,688,573.21
2035	67,124.00	-	67,124.00
2036	67,319.87	-	67,319.87
2037	66,928.13	-	66,928.13
2038	67,124.00	-	67,124.00
2039	67,124.00	-	67,124.00
2040	66,138.50	800,000.00	866,138.50
2041	54,760.81	-	54,760.81
2042	54,544.40	-	54,544.40
2043	54,544.40	-	54,544.40
2044	54,686.39	-	54,686.39
2045	54,581.61	-	54,581.61
2046	54,634.00	-	54,634.00
2047	49,168.40	2,000,000.00	2,049,168.40
Total	\$ 743,303,795.29	\$ 3,897,810,000.00	\$ 4,641,113,795.29

- (a) The estimate of future interest payments is based on rates in effect as of March 1, 2019. The interest rates for the daily, weekly and monthly rate bonds range from 1.33 - 3.27%.
The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2014A currently bears interest at a fixed rate of 3.00%, and Series 2016A currently bears interest at a fixed rate of 4.00% (the "Prop 1B Put Bonds"). The Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, currently bears interest at a fixed rate of 2.193% (the "Prop 1A Put Bonds"). The Prop 1B Put Bonds and the Prop 1A Put Bonds will bear interest at the respective fixed rate until each series' respective reset date, and are assumed to bear the respective fixed rates for each such series from reset until maturity.
- (b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.
- (c) Represents the remaining estimated debt service requirements from April 1, 2019 through June 30, 2019.