

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR ENTERPRISE FUND SELF LIQUIDATING BONDS**

**Fixed Rate
As of January 1, 2019**

| Fiscal Year Ending June 30 | Current Debt | | |
|---|--------------------------|--------------------------|----------------------------|
| | Interest | Principal | Total (a) |
| 2019 (b) | 13,478,588.26 | 16,890,000.00 | 30,368,588.26 |
| 2020 | 24,942,232.50 | 42,740,000.00 | 67,682,232.50 |
| 2021 | 23,708,741.25 | 33,085,000.00 | 56,793,741.25 |
| 2022 | 22,923,191.25 | 17,395,000.00 | 40,318,191.25 |
| 2023 | 22,509,352.50 | 13,800,000.00 | 36,309,352.50 |
| 2024 | 22,268,426.25 | 6,230,000.00 | 28,498,426.25 |
| 2025 | 22,073,003.75 | 9,010,000.00 | 31,083,003.75 |
| 2026 | 21,934,626.25 | 2,030,000.00 | 23,964,626.25 |
| 2027 | 21,592,337.50 | 21,415,000.00 | 43,007,337.50 |
| 2028 | 21,003,603.51 | 18,480,000.00 | 39,483,603.51 |
| 2029 | 20,287,091.90 | 30,520,000.00 | 50,807,091.90 |
| 2030 | 19,089,135.00 | 45,830,000.00 | 64,919,135.00 |
| 2031 | 17,599,136.25 | 45,415,000.00 | 63,014,136.25 |
| 2032 | 16,123,370.85 | 41,495,000.00 | 57,618,370.85 |
| 2033 | 14,891,620.00 | 27,790,000.00 | 42,681,620.00 |
| 2034 | 13,628,160.18 | 42,120,000.00 | 55,748,160.18 |
| 2035 | 12,159,571.25 | 38,740,000.00 | 50,899,571.25 |
| 2036 | 10,866,772.50 | 33,290,000.00 | 44,156,772.50 |
| 2037 | 9,801,922.50 | 25,515,000.00 | 35,316,922.50 |
| 2038 | 8,840,654.49 | 26,655,000.00 | 35,495,654.49 |
| 2039 | 7,919,030.00 | 22,255,000.00 | 30,174,030.00 |
| 2040 | 7,039,981.25 | 23,275,000.00 | 30,314,981.25 |
| 2041 | 6,003,462.50 | 31,095,000.00 | 37,098,462.50 |
| 2042 | 5,047,785.00 | 20,655,000.00 | 25,702,785.00 |
| 2043 | 4,292,233.75 | 21,475,000.00 | 25,767,233.75 |
| 2044 | 3,502,345.00 | 22,330,000.00 | 25,832,345.00 |
| 2045 | 2,679,951.25 | 23,195,000.00 | 25,874,951.25 |
| 2046 | 1,825,220.00 | 24,115,000.00 | 25,940,220.00 |
| 2047 | 1,042,375.00 | 18,815,000.00 | 19,857,375.00 |
| 2048 | 422,415.00 | 14,745,000.00 | 15,167,415.00 |
| 2049 | 74,800.00 | 3,740,000.00 | 3,814,800.00 |
| Total | \$ 399,571,136.69 | \$ 764,140,000.00 | \$ 1,163,711,136.69 |

(a) Includes scheduled mandatory sinking fund payments.

(b) Represents the remaining debt service requirements from February 1, 2019 through June 30, 2019.

SOURCE: State of California, Office of the Treasurer.