

**SCHEDULE OF DEBT SERVICE REQUIREMENTS  
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS  
Variable Rate  
As of April 1, 2018**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2018 (c)	16,806,329.30	243,305,000.00	260,111,329.30
2019	74,302,255.59	113,420,000.00	187,722,255.59
2020	72,054,064.24	105,500,000.00	177,554,064.24
2021	70,406,603.56	154,400,000.00	224,806,603.56
2022	68,065,642.71	39,200,000.00	107,265,642.71
2023	67,486,223.26	121,100,000.00	188,586,223.26
2024	65,486,975.48	233,600,000.00	299,086,975.48
2025	61,369,300.29	176,400,000.00	237,769,300.29
2026	58,417,023.70	263,300,000.00	321,717,023.70
2027	53,455,161.29	274,600,000.00	328,055,161.29
2028	44,893,471.98	559,000,000.00	603,893,471.98
2029	34,775,148.49	467,700,000.00	502,475,148.49
2030	26,154,441.92	364,390,000.00	390,544,441.92
2031	18,886,974.80	323,600,000.00	342,486,974.80
2032	11,496,736.00	425,600,000.00	437,096,736.00
2033	3,785,698.75	271,400,000.00	275,185,698.75
2034	81,033.02	1,600,000.00	1,681,033.02
2035	60,601.00	-	60,601.00
2036	60,768.61	-	60,768.61
2037	60,433.39	-	60,433.39
2038	60,601.00	-	60,601.00
2039	60,601.00	-	60,601.00
2040	59,462.76	1,000,000.00	1,059,462.76
2041	46,526.00	-	46,526.00
2042	46,363.87	-	46,363.87
2043	46,363.87	-	46,363.87
2044	46,470.25	-	46,470.25
2045	46,391.75	-	46,391.75
2046	46,431.00	-	46,431.00
2047	42,336.31	2,000,000.00	2,042,336.31
<b>Total</b>	<b>\$ 748,606,435.19</b>	<b>\$ 4,141,115,000.00</b>	<b>\$ 4,889,721,435.19</b>

- (a) The estimate of future interest payments is based on rates in effect as of April 1, 2018. The interest rates for the daily, weekly and monthly rate bonds range from 01.32 - 2.73%.  
The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2014A currently bears interest at a fixed rate of 3.00%, and 2016A currently bears interest at a fixed rate of 4.00% (the "Prop 1B Put Bonds"); the Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, Series 2017B (the "Prop 1A Put Bonds") currently bears interest at a fixed rate of 2.193%; until each series respective reset dates, both the Prop 1B Put Bonds and the Prop 1A Put Bonds, and are assumed to bear the respective rates for each such series from reset until maturity.
- (b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.
- (c) Represents the remaining estimated debt service requirements from May 1, 2018 through June 30, 2018.