

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Variable Rate
As of March 1, 2018**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2018 (c)	21,308,811.65	243,305,000.00	264,613,811.65
2019	60,672,404.00	113,420,000.00	174,092,404.00
2020	59,119,503.44	105,500,000.00	164,619,503.44
2021	58,012,967.80	154,400,000.00	212,412,967.80
2022	56,406,165.77	39,200,000.00	95,606,165.77
2023	56,061,714.48	121,100,000.00	177,161,714.48
2024	54,381,331.09	233,600,000.00	287,981,331.09
2025	51,321,120.54	176,400,000.00	227,721,120.54
2026	49,041,674.41	263,300,000.00	312,341,674.41
2027	45,162,235.96	274,600,000.00	319,762,235.96
2028	38,023,911.56	559,000,000.00	597,023,911.56
2029	29,746,069.28	467,700,000.00	497,446,069.28
2030	22,590,795.86	364,390,000.00	386,980,795.86
2031	16,287,999.64	323,600,000.00	339,887,999.64
2032	9,750,370.31	425,600,000.00	435,350,370.31
2033	3,042,881.24	271,400,000.00	274,442,881.24
2034	67,916.32	1,600,000.00	1,667,916.32
2035	55,691.00	-	55,691.00
2036	55,837.33	-	55,837.33
2037	55,544.67	-	55,544.67
2038	55,691.00	-	55,691.00
2039	55,691.00	-	55,691.00
2040	54,960.77	1,000,000.00	1,054,960.77
2041	46,526.00	-	46,526.00
2042	46,363.87	-	46,363.87
2043	46,363.87	-	46,363.87
2044	46,470.25	-	46,470.25
2045	46,391.75	-	46,391.75
2046	46,431.00	-	46,431.00
2047	42,336.31	2,000,000.00	2,042,336.31
Total	\$ 631,652,172.17	\$ 4,141,115,000.00	\$ 4,772,767,172.17

(a) The estimate of future interest payments is based on rates in effect as of March 1, 2018. The interest rates for the daily, weekly and monthly rate bonds range from 0.70 - 2.45%.

The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2014A currently bears interest at a fixed rate of 3.00%, and 2016A currently bears interest at a fixed rate of 4.00% (the "Prop 1B Put Bonds"); the Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, Series 2017B (the "Prop 1A Put Bonds") currently bears interest at a fixed rate of 2.193%; until each series respective reset dates, both the Prop 1B Put Bonds and the Prop 1A Put Bonds, and are assumed to bear the respective rates for each such series from reset until maturity.

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining estimated debt service requirements from April 1, 2018 through June 30, 2018.