

**SCHEDULE OF DEBT SERVICE REQUIREMENTS  
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS  
Fixed Rate  
As of March 1, 2018**

| Fiscal<br>Year<br>Ending<br>June 30 | Current Debt                |                             |                              |
|-------------------------------------|-----------------------------|-----------------------------|------------------------------|
|                                     | Interest (a)                | Principal                   | Total (b)                    |
| 2018 (c)                            | 1,056,874,055.67            | 707,570,000.00              | 1,764,444,055.67             |
| 2019                                | 3,634,008,265.10            | 3,095,645,000.00            | 6,729,653,265.10             |
| 2020                                | 3,479,532,105.06            | 2,971,615,000.00            | 6,451,147,105.06             |
| 2021                                | 3,347,455,419.09            | 2,824,590,000.00            | 6,172,045,419.09             |
| 2022                                | 3,208,569,155.31            | 3,090,285,000.00            | 6,298,854,155.31             |
| 2023                                | 3,062,364,384.28            | 2,637,680,000.00            | 5,700,044,384.28             |
| 2024                                | 2,941,624,827.93            | 2,367,755,000.00            | 5,309,379,827.93             |
| 2025                                | 2,828,011,893.15            | 2,392,390,000.00            | 5,220,401,893.15             |
| 2026                                | 2,707,340,419.10            | 2,462,910,000.00            | 5,170,250,419.10             |
| 2027                                | 2,578,360,483.31            | 2,473,420,000.00            | 5,051,780,483.31             |
| 2028                                | 2,460,054,258.36            | 2,244,015,000.00            | 4,704,069,258.36             |
| 2029                                | 2,346,607,488.85            | 2,490,850,000.00            | 4,837,457,488.85             |
| 2030                                | 2,224,273,247.60            | 2,596,495,000.00            | 4,820,768,247.60             |
| 2031                                | 2,082,493,507.80            | 2,616,690,000.00            | 4,699,183,507.80             |
| 2032                                | 1,953,170,870.65            | 2,642,290,000.00            | 4,595,460,870.65             |
| 2033                                | 1,812,477,781.26            | 2,732,055,000.00            | 4,544,532,781.26             |
| 2034                                | 1,686,130,480.21            | 3,283,155,000.00            | 4,969,285,480.21             |
| 2035                                | 1,460,885,905.34            | 3,075,075,000.00            | 4,535,960,905.34             |
| 2036                                | 1,276,809,007.50            | 2,796,495,000.00            | 4,073,304,007.50             |
| 2037                                | 1,108,872,291.87            | 3,060,465,000.00            | 4,169,337,291.87             |
| 2038                                | 929,746,998.80              | 3,217,375,000.00            | 4,147,121,998.80             |
| 2039                                | 786,546,066.45              | 3,413,375,000.00            | 4,199,921,066.45             |
| 2040                                | 506,219,662.50              | 1,767,885,000.00            | 2,274,104,662.50             |
| 2041                                | 344,407,793.75              | 2,190,000,000.00            | 2,534,407,793.75             |
| 2042                                | 242,127,793.75              | 1,319,000,000.00            | 1,561,127,793.75             |
| 2043                                | 186,670,418.75              | 1,326,325,000.00            | 1,512,995,418.75             |
| 2044                                | 113,101,398.75              | 875,000,000.00              | 988,101,398.75               |
| 2045                                | 82,223,425.00               | 550,000,000.00              | 632,223,425.00               |
| 2046                                | 51,450,000.00               | 500,000,000.00              | 551,450,000.00               |
| 2047                                | 27,725,000.00               | 525,000,000.00              | 552,725,000.00               |
| 2048                                | 8,000,000.00                | 350,000,000.00              | 358,000,000.00               |
| <b>Total</b>                        | <b>\$ 50,534,134,405.19</b> | <b>\$ 68,595,405,000.00</b> | <b>\$ 119,129,539,405.19</b> |

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining debt service requirements from April 1, 2018 through June 30, 2018.

SOURCE: State of California, Office of the Treasurer.