

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Variable Rate
As of February 1, 2018**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2018 (c)	23,951,933.25	243,305,000.00	267,256,933.25
2019	59,226,990.58	113,420,000.00	172,646,990.58
2020	57,698,540.60	105,500,000.00	163,198,540.60
2021	56,604,456.10	154,400,000.00	211,004,456.10
2022	55,034,195.15	39,200,000.00	94,234,195.15
2023	54,708,423.67	121,100,000.00	175,808,423.67
2024	53,055,879.06	233,600,000.00	286,655,879.06
2025	50,128,320.05	176,400,000.00	226,528,320.05
2026	47,926,832.20	263,300,000.00	311,226,832.20
2027	44,177,096.66	274,600,000.00	318,777,096.66
2028	37,081,119.58	559,000,000.00	596,081,119.58
2029	29,044,543.58	467,700,000.00	496,744,543.58
2030	22,096,384.06	364,390,000.00	386,486,384.06
2031	16,003,208.85	323,600,000.00	339,603,208.85
2032	9,607,443.05	425,600,000.00	435,207,443.05
2033	2,993,272.06	271,400,000.00	274,393,272.06
2034	65,903.85	1,600,000.00	1,665,903.85
2035	54,557.00	-	54,557.00
2036	54,698.41	-	54,698.41
2037	54,415.59	-	54,415.59
2038	54,557.00	-	54,557.00
2039	54,557.00	-	54,557.00
2040	53,844.43	1,000,000.00	1,053,844.43
2041	45,618.50	-	45,618.50
2042	45,462.35	-	45,462.35
2043	45,462.35	-	45,462.35
2044	45,564.80	-	45,564.80
2045	45,489.20	-	45,489.20
2046	45,527.00	-	45,527.00
2047	41,583.39	2,000,000.00	2,041,583.39
Total	\$ 620,045,879.37	\$ 4,141,115,000.00	\$ 4,761,160,879.37

(a) The estimate of future interest payments is based on rates in effect as of February 1, 2018. The interest rates for the daily, weekly and monthly rate bonds range from 0.60 - 2.3597%.

The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2014A currently bears interest at a fixed rate of 3.00%, and 2016A currently bears interest at a fixed rate of 4.00% (the "Prop 1B Put Bonds"); the Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, Series 2017B (the "Prop 1A Put Bonds") currently bears interest at a fixed rate of 2.193%; until each series respective reset dates, both the Prop 1B Put Bonds and the Prop 1A Put Bonds, and are assumed to bear the respective rates for each such series from reset until maturity.

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining estimated debt service requirements from March 1, 2018 through June 30, 2018.