

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR LEASE-REVENUE DEBT
Fixed Rate
As of January 1, 2018**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2018 (c)	226,845,382.55	216,350,000.00	443,195,382.55
2019	444,053,562.35	552,855,000.00	996,908,562.35
2020	417,047,756.62	541,320,000.00	958,367,756.62
2021	391,284,562.13	513,795,000.00	905,079,562.13
2022	366,079,610.23	500,075,000.00	866,154,610.23
2023	343,007,632.79	456,915,000.00	799,922,632.79
2024	320,733,362.22	453,590,000.00	774,323,362.22
2025	298,087,556.18	471,750,000.00	769,837,556.18
2026	274,310,538.76	485,420,000.00	759,730,538.76
2027	249,627,141.07	510,025,000.00	759,652,141.07
2028	224,106,353.31	522,285,000.00	746,391,353.31
2029	198,002,016.82	487,955,000.00	685,957,016.82
2030	173,452,379.63	479,405,000.00	652,857,379.63
2031	149,651,710.00	471,900,000.00	621,551,710.00
2032	124,877,723.74	483,190,000.00	608,067,723.74
2033	101,089,575.74	413,890,000.00	514,979,575.74
2034	79,280,186.24	404,830,000.00	484,110,186.24
2035	57,325,451.05	377,670,000.00	434,995,451.05
2036	39,795,362.50	254,245,000.00	294,040,362.50
2037	27,779,150.00	249,975,000.00	277,754,150.00
2038	15,522,100.00	179,825,000.00	195,347,100.00
2039	7,217,712.50	124,310,000.00	131,527,712.50
2040	2,078,800.00	81,865,000.00	83,943,800.00
Total	\$ 4,531,255,626.43	\$ 9,233,440,000.00	\$ 13,764,695,626.43

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments.

(c) Represents the remaining debt service requirements from February 1, 2018 through June 30, 2018.

SOURCE: State of California, Office of the Treasurer.