

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR ENTERPRISE FUND SELF LIQUIDATING BONDS**

**Fixed Rate
As of January 1, 2018**

Fiscal Year Ending June 30	Current Debt		
	Interest	Principal	Total (a)
2018 (b)	12,465,446.44	16,350,000.00	28,815,446.44
2019	23,611,517.50	49,000,000.00	72,611,517.50
2020	22,314,332.60	41,365,000.00	63,679,332.60
2021	21,109,838.75	31,445,000.00	52,554,838.75
2022	20,356,806.25	15,785,000.00	36,141,806.25
2023	19,978,756.25	12,015,000.00	31,993,756.25
2024	19,780,291.25	4,365,000.00	24,145,291.25
2025	19,631,498.75	7,070,000.00	26,701,498.75
2026	19,543,761.25	-	19,543,761.25
2027	19,256,943.75	19,300,000.00	38,556,943.75
2028	18,728,712.26	16,275,000.00	35,003,712.26
2029	18,049,654.40	30,450,000.00	48,499,654.40
2030	16,867,307.50	45,615,000.00	62,482,307.50
2031	15,398,170.00	45,185,000.00	60,583,170.00
2032	13,954,397.10	40,605,000.00	54,559,397.10
2033	12,788,317.50	25,065,000.00	37,853,317.50
2034	11,524,351.43	44,355,000.00	55,879,351.43
2035	10,063,011.25	35,770,000.00	45,833,011.25
2036	8,878,640.00	30,195,000.00	39,073,640.00
2037	7,928,538.75	22,280,000.00	30,208,538.75
2038	7,088,654.49	23,285,000.00	30,373,654.49
2039	6,295,375.00	18,735,000.00	25,030,375.00
2040	5,552,056.25	19,605,000.00	25,157,056.25
2041	4,658,095.00	27,310,000.00	31,968,095.00
2042	3,840,595.00	17,360,000.00	21,200,595.00
2043	3,219,151.25	18,045,000.00	21,264,151.25
2044	2,571,670.00	18,725,000.00	21,296,670.00
2045	1,899,451.25	19,450,000.00	21,349,451.25
2046	1,201,332.50	20,195,000.00	21,396,332.50
2047	594,375.00	14,025,000.00	14,619,375.00
2048	171,515.00	9,680,000.00	9,851,515.00
Total	\$ 369,322,563.72	\$ 738,905,000.00	\$ 1,108,227,563.72

(a) Includes scheduled mandatory sinking fund payments.

(b) Represents the remaining debt service requirements from February 1, 2018 through June 30, 2018.

SOURCE: State of California, Office of the Treasurer.