

**SCHEDULE OF DEBT SERVICE REQUIREMENTS  
FOR LEASE-REVENUE DEBT  
Fixed Rate  
As of November 1, 2017**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2018 (c)	274,777,729.85	341,300,000.00	616,077,729.85
2019	446,436,434.21	553,650,000.00	1,000,086,434.21
2020	419,377,382.87	542,175,000.00	961,552,382.87
2021	393,544,213.38	514,715,000.00	908,259,213.38
2022	368,257,636.48	501,080,000.00	869,337,636.48
2023	345,087,151.54	458,025,000.00	803,112,151.54
2024	322,697,177.22	454,805,000.00	777,502,177.22
2025	299,916,146.15	473,105,000.00	773,021,146.15
2026	275,994,120.01	486,920,000.00	762,914,120.01
2027	251,155,759.82	511,675,000.00	762,830,759.82
2028	225,467,258.13	524,100,000.00	749,567,258.13
2029	199,193,204.32	489,950,000.00	689,143,204.32
2030	174,479,417.13	481,555,000.00	656,034,417.13
2031	150,478,822.50	474,250,000.00	624,728,822.50
2032	125,488,736.24	485,755,000.00	611,243,736.24
2033	101,467,163.24	415,805,000.00	517,272,163.24
2034	79,468,336.24	406,130,000.00	485,598,336.24
2035	57,325,451.05	377,670,000.00	434,995,451.05
2036	39,795,362.50	254,245,000.00	294,040,362.50
2037	27,779,150.00	249,975,000.00	277,754,150.00
2038	15,522,100.00	179,825,000.00	195,347,100.00
2039	7,217,712.50	124,310,000.00	131,527,712.50
2040	2,078,800.00	81,865,000.00	83,943,800.00
<b>Total</b>	<b>\$ 4,603,005,265.38</b>	<b>\$ 9,382,885,000.00</b>	<b>\$ 13,985,890,265.38</b>

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments.

(c) Represents the remaining debt service requirements from December 1, 2017 through June 30, 2018.

SOURCE: State of California, Office of the Treasurer.