

DEBT STATEMENT REPORT

NAME: Massachusetts School Building Authority
ADDRESS: 40 Broad Street, Suite 500
Boston, MA 02109

OUTSTANDING DEBT -- January 1, 2017

BONDS \$ 5,896,100,000

NOTES and CP \$ 450,000,000

DEBT SERVICE REQUIREMENT:

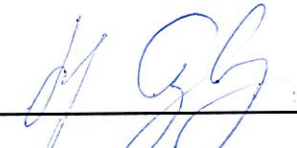
		<u>PRINCIPAL</u>	<u>INTEREST</u>
January 1, 2017 -- December 31, 2017	BONDS	\$ <u>143,655,000</u>	\$ <u>291,320,634</u>
	NOTES and CP	\$ <u>450,000,000</u>	\$ <u>497,804</u>
January 1, 2018 -- December 31, 2018	BONDS	\$ <u>127,050,000</u>	\$ <u>283,841,892</u>
	NOTES and CP	\$ <u> -</u>	\$ <u> -</u>

FUTURE FINANCING REQUIREMENTS -- January 1, 2017 -- December 31, 2017

<u>ESTIMATE OF SALE</u>	<u>BOND OR NOTE</u>	<u>PRINCIPAL AMOUNT</u>
<i>Next debt issuance currently expected in calendar year 2018.</i>		

DATE: December 31, 2016

NAME OF AUTHORIZED OFFICER:



Jennifer Gonzalez
 Chief Financial Officer, MSBA